FINANCIAL EXPRESS

"IMPORTANT" Whilst care is taken prior to

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

M/s COROMANDEL AGRICO PRIVATE LIMITED (UNDER LIQUIDATION) Liquidators Correspondence Address: 332 & 333, 3rd Floor, Somdutt Chambers -2, Bhikaji Cama Place, New Delhi-110066 E-mail id: coromandel.cirp@gmail.com

E-Auction Sale Notice-CORRIGENDUM

This corrigendum is issued in continuation of Auction Sale notice dated 29.09.2025, given to the public in general under the Insolvency and Bankruptcy Code, 2016 and Regulations there under, that the Process for Sale of M/s Coromandel Agrico Private Limited-in liquidation that the assets stated in Table given below, will be sold by E- auction through online e-auction service provider E-BKray Listing and Auction Portal at https://ibbi.baanknet.com/eauction-ibbi In notice, following has been modified:

-co-manney	As per the Auction notice	As amended
Last date for submission of documents	October 19, 2025 (Before 05:00 PM)	October 21, 2025 (Before 05:00 PM) On Auction Portal at https://ibbi.baanknet.com/eauction-ibbi
Last date for submission of EMD	October 20, 2025 (Before 05:00 PM)	October 21, 2025 (Before 05:00 PM) On Auction Portal at https://ibbi.baanknet.com/eauction-ibbi
Date: 01.10.20 Place : Delhi	Liquida	Mr. Sushil Kumar Singha ator of Coromandel Agrico Private Limite I/IPA-001/IP-P-01655/2019 -2020/1253

AFA Valid upto: 31.12.2025

RAS RESORTS AND APART HOTELS LIMITED Regd. Office: Rosewood Chambers, 99/C Tulsiwadi, Tardeo, Mumbai – 400 034. CIN: L45200MH1985PLC035044

Tel No. 4321 6600 E-mail id: companysecretary@rasresorts.com Website: www.rrahl.com

NOTICE FOR SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER **REQUESTS OF PHYSICAL SHARES**

This is to inform you that the Securities and Exchange Board of India ("SEBI") vide circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2 July 2025 has decided to open a special window only for re-lodgement of transfer deeds, which were lodged prior to the deadline of 1 April 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise, for a period of Six months from 7 July 2025 to 06 January 2026, in respect of shares of listed companies which were purchased by them. During this period, the securities shall be re-lodged for transfer with the concerned company, and the shares that are re-lodged for transfer-cum-dematerialization. The concerned investors are requested to re-lodge the transfer request of physical shares, to our Registrar and Share Transfer Agents (RTA), M/s Satellite Corporate Services Pvt. Ltd., Office no. 106 & 107, Dattani Plaza, East West Compound, Andheri Kurla Road, Sakinaka, Mumbai-400072 within the above-mentioned timelines.

Relevant investor(s) are encouraged to take advantage of this one-time window. For Ras Resorts and Apart Hotels Limited Vishamber Shewakramani Place: Mumbai

Managing Director Dated: 03.10.2025 DIN:00021163

BAJAJ HOLDINGS & INVESTMENT LIMITED

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF **PHYSICAL SHARES**

The shareholders of the Company are hereby informed that pursuant to SEBI circular dated 2 July 2025, a special window only for re-lodgement of transfer deeds, has been opened from 7 July 2025 till 6 January 2026. This window is only for those transfer deeds which were lodged prior to 1 April 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise. No re-lodgments will be accepted after 6 January 2026. Further the securities that are relodged will be issued only in demat mode.

For more details, please reach out to Company's RTA at toll free no. 1800-309 - 4001 or email at einward.ris@kfintech.com or Company's email at investors@bhil.in.

Regd. Office: C/o. Bajaj Auto Limited, Mumbai-Pune Road, Pune - 411035 Tel: (020) 7150 5792 | Fax: (020) 7157 6066 Email ID: investors@bhil.in | Website: https://www.bhil.in

CIN: L65100PN1945PLC004656

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

code to view the DRHP)

PUBLIC ANNOUNCEMENT



LEARNFLUENCE EDUCATION LIMITED

Our Company was incorporated as 'Learnfluence Education Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre on February 25, 2021. The name of our Company was subsequently changed to 'Learnfluence Education Limited', upon conversion into a public company, pursuant to a board resolution dated August 20, 2025 and a shareholders' resolution dated August 28, 2025, and a fresh certificate of change of name was issued on September 4, 2025 by the Registrar of Companies, Central Processing Centre. For further details relating to our Company, please refer, "History and Certain Corporate Matters" on page 249 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Corporate Identity Number: U80902KL2021PLC067702

Registered Office: D, D1, C & C1, 49/137, Ponnurunni, Vyttila, Ernakulam, Kerala- 682 019, India. Telephone: +91 90610 69922; Contact Person: Aman Preet Kaur, Company Secretary and Compliance Officer; E-mail: compliance@iiclakshya.com; Website: www.leamfluenceedu.com

OUR PROMOTER: ORWEL LIONEL

INITIAL PUBLIC OFFERING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LEARNFLUENCE EDUCATION LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE UP TO [•] EQUITY SHARES* OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 2,460.00 MILLION (THE "FRESH ISSUE"), AND AN OFFER FOR SALE OF UP TO 4,000,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [•] MILLION, BY ORWEL LIONEL ("PROMOTER SELLING SHAREHOLDER". TOGTHER WITH THE SUCH EQUITY SHARES, THE "OFFERED SHARES").

*OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM), MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹400.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE AT THE DISCRETION OF OUR COMPANY, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATED TO THE STOCK EXCHANGES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS [◆] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] KERALA EDITIONS OF [•] (A WIDELY CIRCULATED MALAYALAM DAILY NEWSPAPER, MALAYALAM BEING THE REGIONAL LANGUAGE OF KERALA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID! OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period shall be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Day, subject to the total Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable

This Offer is being made through Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB" and such portion the "QIB Portion") provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of the Non-Institutional Portion and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable to participate in the Offer Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 437 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of publication of this public announcement.

Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company. please see the section titled "Capital Structure" on page 95 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 249 of the DRHP.

BOOK KUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
SAFFRON ••••• energising ideas	CAMEO
Saffron Capital Advisors Private Limited 605, Sixth floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East), Mumbai- 400 059, India. Telephone: +91 2249730394 Email: info@saffronadvisor.com Website: www.saffronadvisor.com Investor Grievance E-mail: investorgrievance@saffronadvisor.com Contact Person: Saurabh Gaikwad/ Mrigank Vashishtha SEBI Registration Number: INM000011211	Cameo Corporate Services Limited Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India Telephone: 04440020700 E-mail: priya@cameoindia.com Investor Grievance E-mail: learnfluence@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration Number: INR000003753

COMPANY SECRETARY AND COMPLIANCE OFFICER

Aman Preet Kaur, Company Secretary and Compliance Officer Indian Institute of Commerce Lakshya, Hutz Garden, Guava Garden, 11&13, 60 Feet Rd, KHB Colony, 5th Block, Koramangala, Bengaluru, Karnataka - 560 034, India.

Telephone: +91 90610 69922; E-mail: compliance@iiclakshya.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

DOOK BUINNING LEAD MANAGED

For LEARNFLUENCE EDUCATION LIMITED On behalf of the Board of Directors

Place: Ernakulam, Kerala Aman Preet Kaur Date: September 30, 2025 Company Secretary and Compliance Officer

LEARNFLUENCE EDUCATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE. THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)



ARJUN JEWELLERS LIMITED

Our Company was originally incorporated as a partnership firm under the Partnership Act, 1932 in the name of "M/s. Arjun Jewellers", pursuant to Partnership Deed dated December 1, 2017. Subsequently, the partnership firm was converted to a private limited company under the Companies Act, 2013 in the name of "Arjun Jewellers Private Limited" pursuant to a certificate of incorporation dated January 1, 2020 issued by the Registrar of Companies, Ahmedabad. Our Company was thereafter converted from a private limited company into a public company pursuant to a resolution dated July 3, 2025 passed by our Board of Directors and a special resolution dated July 14, 2025 passed by our Shareholders and consequently the name of our Company was changed to Arjun Jewellers Limited and a fresh certificate of incorporation dated July 29, 2025 was issued by the Registrar of Companies, Central Processing Centre, Manesar ("RoC CPC"). For further details on the changes in the name and registered and corporate office of our Company, see "History and Certain Corporate Matters-Changes in the registered and corporate office of our Company" on page 218 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Registered & Corporate Office: Office No. 401, 4th Floor, Pride Capital, Jalaram 1, Street No.2, University Road, Rajkot Sau Uni Area, Rajkot-360 005, Gujarat, India. Tel: 02813500800; Contact Person: Limbasiya Pradip Mansukhbhai, Company Secretary and Compliance Officer, E-mail: compliance@arjunjewellers.in Website: https://arjunjewellers.in/; Corporate Identity Number: U36100GJ2020PLC111829

OUR PROMOTERS: MANISHBHAI NATHUBHAI GHADIYA AND GHADIYA RASWANTI MANISH

INITIAL PUBLIC OFFERING OF UP TO [.] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ARJUN JEWELLERS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [.] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 1,800 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [• 1 % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [+], AN ENGLISH NATIONAL DAILY NEWSPAPER (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [.]. A HINDI NATIONAL DAILY NEWSPAPER (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITIONS OF [.] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF RAJKOT, GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book

Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. If at least 75% of the Net Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Issue shall be available for allocation to non-institutional bidders ("Non-Institutional Bidders" or "NIBs") (the "Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and undersubscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. The allocation to each Non-Institutional Bidders shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further, not more than 10% of the Net Issue shall be available for allocation to retail individual bidders ("Retail Individual Bidders" or "RIBs") (the "Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, specific attention is invited to "Issue Procedure" on page 366

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at https://ariunjewellers.in/ and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21" day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our

Company, please see the section titled "Capital Structure" on page 83 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on pages 218 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE		
SAFFRON ••••• energising ideas	MUFG MUFG Intime		
Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri Kurla Road, JB Nagar, Andheri East, Mumbai-400059, Maharashtra, India. Tel: +912249730394 E-mail: ipos@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance E- mail: investorgrievance@saffronadvisor.com Contact Person: Vipin Gupta/Sachin Prajapati SEBI Registration No: INM000011211	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) C- 101, 1st Floor, 247 Park, L B S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: + 91 810 811 4949 E-mail: arjunjewellers.ipo@in.mpms.mufg.com Investor grievance e-mail: arjunjewellers.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI registration number: INR000004058		

For ARJUN JEWELLERS LIMITED On behalf of the Board of Directors

Limbasiva Pradip Mansukhbhai,

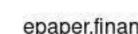
Company Secretary and Compliance Officer

Adfactors 470/25

ARJUN JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://arjunjewellers.in/ and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 476/25



Place: Rajkot, Gujarat, Date: September 30, 2025

epaper.financialexpress.com

मांग नोटिस कब्जे सचना

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in manner whatsoever.

रिलैक्सो फुटवियर्स लिमिटेड

RELAXO पंजीवृत कार्यालयः अग्रयाल विक्टी रकायर, प्लीट नः 10, मंगलम प्लेश, विरिट्रकट सेंटर, सेक्टर-3. रोहिणी, दिल्ली -110085 (इंडिया), फोन्ट 91-11-46800600, 46800700, फैक्स न्ट 91-11-46800692 ई-मेल्ड cs@relaxofootweer.com, वेबसाइट www.relaxofootweer.com

भौतिक शेयरों के हस्तांतरण अनुरोध को पुनः प्रस्तुत करने के लिए विशेष विंडो खोलने हेत् शेयरधारकों के लिए सूचना भारतीय प्रतिभृति और विनिभय बोर्ड (SEBI) परिपन्न सं SEBI/HO/MIRSD/MIRSD

PoD/P/CIR/2025/97 दिनांक 02 जुलाई, 2025 के अनुपालन में शेयरधारकों को सुचित किया जाता है कि हस्तांतरण विलेखों को पुनः प्रस्तुत करने के लिए 07 जुलाई, 2025 से 06 जनवरी, 2026 तक एक विशेष विंडो खोली गई है। यह सुविधा उन हस्तांतरण विलेखों को पुनः प्रस्तुत करने के लिए उपलब्ध है जो भौतिक शेयरों

के हस्तांतरण के लिए 01 अप्रैल, 2019 से पहले प्रस्तुत किए गए थे और

दस्तावेजों / प्रक्रिया / या अन्य किसी कमी के कारण अस्वीकत / वापस कर दिए गए / उन पर ध्यान नहीं दिया गया। उपरोक्त अवधि के दौरान विधियत सुधारे गए और पुनः प्रस्तुत किए गए सभी हस्तांतरण अनुरोध को ट्रांसफर-सह-डीमैट माध्यम से ब्रोसेस किया जाएगा, अर्थात, शेयर केवल डिमेटिरियलाइज्ड रूप में ही हस्तांतरिती को हस्तांतरित किए जाएंगे। योग्य शेयरधारक जो इस अवसर का लाम उठाना चाहते हैं उनसे अनुरोध है कि वे

हमारे रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट, केफिन टेक्नोलॉजीज लिमिटेड से einward.ris@kfintech.com पर संपर्क करें; संपर्क नंबर: 1800-309-4001, यूनिट: रिलैक्सो फटवियर्स लिमिटेड, प्लॉट नं. 31 एवं 32, फाइनेंशियल डिस्टिक्ट, नानकरामगुडा, हैदराबाद -

> कृते रिलैक्सो फुटवियर्स लिमिटेड हस्ता./-अंकित जैन

क्र. सं.

तिथिः 30 सितम्बर, 2025 कम्पनी सचिव और अनुपालन अधिकारी रथानः दिल्ली



साधना कॉम्लेक्स, रामनगर रोड, काशीपूर, जिला उधमसिंह नगर

कब्जा नोटिस (अचल संपत्ति के लिए)

मांग नोटिस के

अनुसार बकाया राशि

जबिक अधोहस्ताक्षरी ने इंडियन बैंक के प्राधिकृत अधिकारी के रूप में प्रतिभृतिकरण तथा वित्तीय आस्तियों का पूर्नगठन एवं प्रतिभृति हित प्रवर्तन अधिनियम 2002 की धारा 13 (12) के साथ पठित नियम 3 में प्रदत्त शक्तियों का प्रयोग करते हुए खाते के सामने उल्लिखित तिथि को बैंक द्वारा मांग सचना जारी की थी, जिसमें उक्त नोटिस की प्राप्ति की तारीख से 60 दिन के अन्दर बकाया राशि का भूगतान करने की मांग की गयी थी। ऋणी / सह—ऋणी / बंधककर्ता / गारन्टर द्वारा राशि के चुकता न कर सकने पर एतदद्वारा ऋणी / सह—ऋणी / बंधककर्ता / गारन्टर एवं आम जनता को सुचित किया जाता है कि प्राधिकृत अधिकारी ने उपरोक्त अधिनियम की धारा 13 (4) के साथ पठित नियम 8 द्वारा प्रदत्त अधिकारों का प्रयोग करते हुये निम्नलिखित सम्पत्ति का कब्जा निम्न वर्णित दिनांक को ले लिया है। ऋणी / सह—ऋणी / बंधककर्ता / गारन्टर को विशेष रूप से तथा आम जनता को सामान्य रूप से एतदद्वारा सचेत किया जाता है कि वे इस सम्पत्ति के साथ कोई सौदा न करें और इस सम्पत्ति के बारे में किसी प्रकार का सौदा नीचे लिखी राशि और ब्याज तथा अन्य खर्चों के लिये इंडियन बैंक (ई–इला०) के प्रभारों के अधीन होगा। ''उधारकर्त्ता(ओं) का ध्यान प्रतिभृत आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के उपबंधों की ओर आकृष्ट किया जाता है।''

बंधक सम्पत्ति का विवरण

	0 30	C. 5.	4-1 1311-1	411 1411-1	9
1.	ऋणी / बंधककर्ताः 1. श्री सुशील कुमार पुत्र श्री लीलाराम, निवासी—मकान नंबर—89, वार्ड—16,	बंधक आवासीय फ्लैट जिसका फ्लैट नं0 1—बी, द्वितीय तल, आनंदम कॉलोनी, खसरा नं0 306, 314/2 और 314/1 मिन, जो जसपुर	02.05.2025	24.09.2025	
	मोहल्ला–खालसा, काशीपुर–244713, जिला	खुर्द, काशीपुर, जिला उधमसिंह नगर, उत्तराखंड–244713, में स्थित			19,57,894.00
	C AND COLOR	है, जिसका क्षेत्रफल 938 वर्ग फुट है। शीर्षक धारकः श्री सुशील			दिनांक 03.05.2025
		कुमार पुत्र श्री लीलाराम और श्रीमती कोमल बरेजा पत्नी श्री सुशील कुमार हैं। सीमाएं पूर्व फ्लैट संख्या 2—सी, पश्चिम कॉमन			से + ब्याज अन्य खर्चं
		रोड, उत्तर– दुकानें, दक्षिण– कॉमन रोड।			

प्राधिकृत अधिकारी, इंडियन बैंक दिनांक— 30.09.2025 स्थान– काशीपुर

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA, INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS; 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT





Our Company was incorporated as a private limited company under the provisions of the Companies Act, 1956 on June 30, 1994 at Bombay, Maharashtra as "Sejal Farms Private Limited" pursuant to a certificate of incorporation issued by the Registrar of Companies, Bombay at Maharashtra. Pursuant to a special resolution passed by the board on April 06, 2004, the Company changed its name to "Vinamra Trading Company Private Limited" and a fresh Certificate of Incorporation was issued on April 13, 2004 by the Registrar of Companies, Maharashtra at Pune. Thereafter, on January 20, 2005 our Company changed its named to "Vishal Nirmiti Private Limited", and a fresh certificate of incorporation was issued on February 14, 2005 by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently, pursuant to a special resolution passed by our shareholders at an extra-ordinary general meeting held on August 20, 2025, our Company was converted from a private limited company to a public limited company and the name of our Company was changed to "Vishal Nirmiti Limited" and fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies. Central Processing Centre on September 12, 2025. For details of the changes in our name and registered office, please refer to the chapter titled "History and Certain Corporate Matters" of this Draft Red Herring Prospectus on page 244 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP"). Corporate Identity Number: U01122MH1994PLC185445

Registered Office: 303, 17 Elphinstone House, Marzban Road, New Empire, Cinema, Fort, Mumbai - 400001 Maharashtra, India; Corporate Office: Suyash, S. No. 255/1 +2/2, Ashiyana Park-II, Aundh, Haveli, Pune - 411007 Maharashtra, India;

THE PROMOTERS OF OUR COMPANY ARE BRIJ B TAPADIYA, AJAY BHAGWANDAS TAPADIYA, PAVAN VITHALDAS TAPADIYA, AKHIL RANCHOD TAPADIYA, NAVEEN TAPADIYA, RAJENDRAKUMAR BADRINARAYAN TAPADIYA, SUYASH VITHALDAS TAPADIYA, VEDANT TAPADIYA AND KESHAV TAPADIYA

INITIAL PUBLIC OFFERING OF UPTO [●] EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UPTO ₹ [+] LAKHS (THE "OFFER") COMPRISING A FRESH OFFER OF UP TO [◆] EQUITY SHARES OF FACE VALUE ₹ 10/- EACH AGGREGATING UP TO ₹ 12,500.00 LAKHS BY OUR COMPANY (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 15.00.000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH AGGREGATING UP TO ₹ [◆] LAKHS BY VAMAN PRESTRESSING COMPANY PRIVATE LIMITED ("SELLING SHAREHOLDER").

THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND ALL EDITIONS OF [.], A MARATHI NEWSPAPER WITH WIDE CIRCULATION (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") ("NSE") TOGETHER WITH 'BSE'. THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"). Our Company may in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35% of Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, (expect Anchor Investors), are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of RIBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see the chapter titled "Offer Procedure" beginning on page 430 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.vishalnirmiti.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBL to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer are not recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft

Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 78 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 244 of the DRHP.

BOOK KUNNING LEAD MANAGER	REGISTRAR TO THE OFFER		
SAFFRON energising ideas	MUFG MUFG Intime		
Saffron Capital Advisors Private Limited 605, Center Point, 6th floor, J. B. Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel: +91 22 4973 0394 E-mail: ipos@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance e-mail: investorgrievance@saffronadvisor.com Contact person: Vipin Gupta/ Satej Darde	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: vishalnirmiti.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Investor grievance e-mail: vishalnirmiti.ipo@in.mpms.mufg.com Contact person: Shanti Gopalkrishnan		

SEBI Registration Number: INM000011211 SEBI Registration Number: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK BUNNING LEAD MANAGED

For Vishal Nirmiti Limited On behalf of the Board of Directors

Place: Mumbai. Maharashtra

Date: September 30, 2025

Suhas Ganpat Naik Company Secretary and Compliance Officer

DECISTRAD TO THE OFFER

Vishal Nirmiti Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.vishalnirmiti.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 31 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and

the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



शाखा / ऋणी / गारन्टर के नाम

(Please scan this QR code to view the DRHP)



LEARNFLUENCE EDUCATION LIMITED

Our Company was incorporated as 'Learnfluence Education Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre on February 25, 2021. The name of our Company was subsequently changed to "Learnfluence Education Limited", upon conversion into a public company, pursuant to a board resolution dated August 20, 2025 and a shareholders' resolution dated August 28, 2025, and a fresh certificate of change of name was issued on September 4, 2025 by the Registrar of Companies, Central Processing Centre. For further details relating to our Company, please refer, "History and Certain Corporate Matters" on page 249 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Corporate Identity Number: U80902KL2021PLC067702

Registered Office: D, D1, C & C1, 49/137, Ponnurunni, Vyttila, Ernakulam, Kerala- 682 019, India. Telephone: +91 90610 69922; Contact Person: Aman Preet Kaur, Company Secretary and Compliance Officer; E-mail: compliance@iiclakshya.com; Website: www.learnfluenceedu.com

OUR PROMOTER: ORWEL LIONEL

INITIAL PUBLIC OFFERING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LEARNFLUENCE EDUCATION LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE UP TO [●] EQUITY SHARES* OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 2,460.00 MILLION (THE "FRESH ISSUE"), AND AN OFFER FOR SALE OF UP TO 4,000,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [•] MILLION, BY ORWEL LIONEL ("PROMOTER SELLING SHAREHOLDER", TOGTHER WITH THE SUCH EQUITY SHARES, THE "OFFERED SHARES").

*OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM), MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹400.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE AT THE DISCRETION OF OUR COMPANY. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATED TO THE STOCK EXCHANGES. IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS

AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] KERALA EDITIONS OF [•] (A WIDELY CIRCULATED MALAYALAM DAILY NEWSPAPER, MALAYALAM BEING THE REGIONAL LANGUAGE OF KERALA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED. In case of any revision to the Price Band, the Bid/Offer Period shall be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to

THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND

the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Day, subject to the total Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable, This Offer is being made through Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation

31 of the SEBI ICDR Regulations, This Offer is being made through Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB" and such portion the "QIB Portion") provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of the Non-Institutional Portion and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 437 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of publication of this public announcement.

Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring

Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 95 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 249 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER		
SAFFRON ••••• energising ideas	CAMEO		
Saffron Capital Advisors Private Limited 605, Sixth floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East), Mumbai- 400 059, India. Telephone: +91 2249730394 Email: info@saffronadvisor.com Website: www.saffronadvisor.com Investor Grievance E-mail: investorgrievance@saffronadvisor.com Contact Person: Saurabh Gaikwad/ Mrigank Vashishtha SEBI Registration Number: INM000011211	Cameo Corporate Services Limited Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India Telephone: 04440020700 E-mail: priya@cameoindia.com Investor Grievance E-mail: learnfluence@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration Number: INR000003753		

COMPANY SECRETARY AND COMPLIANCE OFFICER

Aman Preet Kaur, Company Secretary and Compliance Officer

Place: Ernakulam, Kerala

Date: September 30, 2025

Indian Institute of Commerce Lakshya, Hutz Garden, Guava Garden, 11&13, 60 Feet Rd. KHB Colony, 5th Block, Koramangala, Bengaluru, Karnataka - 560 034, India. Telephone: +91 90610 69922; E-mail: compliance@iiclakshya.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For LEARNFLUENCE EDUCATION LIMITED On behalf of the Board of Directors

Aman Preet Kaur Company Secretary and Compliance Officer LEARNFLUENCE EDUCATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and

September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 37 of the DRHP filed with SEBI and the Stock Exchanges, Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other

other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on

applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 471/25

epaper.jansatta.com

Adfactors 476/25

ഏകാംഗ കുച്ചിപ്പുടി ന്യത്താവിഷ്കാരം 'കൃഷ്ണപക്ഷ' അരങ്ങേറി

കൊച്ചി: ശ്രീകൃഷ്ണന്റെ ജീവിതത്തോട് ചേർന്നുനിന്ന സ്ത്രീക്ളുടെ ജീവിത ത്തിലൂടെ നടത്തുന്ന ഒരു യാത്രയായ കൃഷ്ണപക്ഷ എന്ന ഏകാംഗ കുച്ചിപ്പു ടി നൃത്തനാടകം കൊച്ചിയിൽ അര ങ്ങേറി. എറണാകുളം കരയോഗത്തി ന്റെ ശതാബ്ദി ആഘോഷമായ നൃത്തോ ൽസവത്തിന്റെ ഭാഗമായാണ് ടിഡിഎം ഹാളിൽ കൃഷ്ണപക്ഷ അരങ്ങിലെ ത്തിയത്. പ്രശസ്ത കുച്ചിപ്പുടി നർത്ത കി അഡ്വ. പാർവതി മേനോനാണ് ഏ കാംഗ കുച്ചിപ്പുടി നൃത്താവിഷ്കാരമാ യ കൃഷ്ണപ്ഷ വിഭാവനം ചെയ്ത് നൃത്തസംവിധാനം ചെയ്ത് അവതരി

എൻസിപിഎ കാറ്റലിസ്റ്റ്, മോഹിനി നൃ തോത്സവം, എറണാകുളത്തപ്പൻ ഇ ന്റർനാഷണൽ ഡാൻസ് ഫെസ്റ്റിവൽ, ദാസ്യം അനന്തോൽസവം, പത്മവിഭൂ ഷൺ ഡോ. കപില വാത്സ്യായൻ ഫസ്റ്റ് ഇന്ത്യൻ ക്ലാസിക്കൽ ഡാൻസ് ഫെസ്റ്റ് ഭവൻ നൃത്തോത്സവം, അന്താരാഷ്ട്ര ശ്രീശങ്കര നൃത്തം സംഗീതോത്സവം തു ടങ്ങി നിരവധി ഫെസ്റ്റിവലിൽ പാർവ തി പങ്കെടുത്തിട്ടുണ്ട്. ഹൈക്കോടതി ജ ഡ്ജി ജസ്റ്റിസ് ഹരിശങ്കർ വി മേനോ ന്റെയും അഡ്വ. മീര വി മേനോന്റെയും മക്ളാണ് പാർവതി മേനോൻ. ഭർത്താ വ് അതുൽ വിനോദ് ഗൂഗിൾ, യൂട്യൂബി ൽ സ്ട്രാറ്റജിക് പാർട്ണർഷിപ്പ് ഡെവ ലപ്മെന്റ് മാനേജരാണ്.



പറവൂർ:നായർ ക്ഷേമ സമിതി എസ് രാജേന്ദ്രൻ അധ്യക്ഷത

കുട്ടികൾക്ക് സർട്ടിഫിക്കറ്റുക

ക്ഷേമ പ്രവർത്തനങ്ങളുടെ ഭാഗമായി ഏർപ്പെടുത്തിയ വി വിധ ധന സഹായങ്ങളുടെ വി തരണവും നടന്നു. 75 വയസ്റ്റ്

കുലിത്തർക്കം:

ഫിഷറീസ് ഹാർബർ സംഘർഷാവസ്ഥയിലേക്ക്

മട്ടാഞ്ചേരി:ഇടവേളക്ക് ശേ ഷം വീണ്ടും കൊച്ചി ഫിഷറീ സ് ഹാർബറിൽ തൊഴിലാളി കളും ബോട്ടുടമകളും തമ്മിൽ തർക്കം. ഹാർബറിലെ മീൻ ഇറക്ക് വിഭാഗം തൊഴിലാളി കളുടെ കൂലി തർക്കത്തെ തു ടർന്ന് ഇന്നലെ മീനുമായി ക യറിയ ബോട്ടിലെ മീൻ ഇറ ക്കാൻ സി.പി.എൽ.യു,സി. ഐ.ടി.യുവിന്റെ നേതൃത്വ ത്തിലുള്ള തൊഴിലാളികൾ ത യ്യാറായില്ല.ഇതോടെ ബോട്ടി ലെ മത്സ്യം നശിയുന്ന അവ

കൈവരി തകർന്നു

മൂവാറ്റുപുഴ: മൂവാറ്റുപുഴ -തേനി സംസ്ഥാന പാതയി

ൽ റോഡിന്റെ കൈവരി ത

കർന്നിട്ട് മാസങ്ങളായി .ര

ണ്ടാർ ഉപ്പൂട്ടി വളവിലാണ്

മാസങ്ങൾക്ക് മുമ്പ് വാഹ

നം ഇടിച്ച് റോഡിന്റേ

കൈവരി തകർന്നത്.കൈ വരിയുടെ അറ്റകുറ്റപ്പണി ക്കോ, മാറ്റി സ്ഥാപിക്കാ

നോ ഇതുവ്രെ നടപടിയാ

യില്ല.തൊടുപുഴ ഭാഗത്തേ

ക്കു്ള്ള നിരവധി വാഹന

ങ്ങൾ കടന്ന് പോകുന്ന ഇ

വിടെ അപായ സൂചന

പോലും വച്ചിട്ടില്ല. പാതയി

ലെ തന്നെ ഇടുങ്ങിയ ഭാഗ

വും , അപകട സാധ്യത കൂ

ടുതലുമുള്ള സ്ഥലമാണ് ര

ണ്ടാർ ഉപ്പൂട്ടി വളവ്.

റോഡിന്റെ

ർക്കത്തെ തുടർന്ന് ഹാർ്ബർ നിശ്ചലാവസ്ഥയിലായിരു ന്നു.ഇതിനെ തുടർന്ന് ഹാ ർബർ വൃവസായ സംരക്ഷണ സമിതിയുടെ നേതുത്വത്തിൽ നടത്തിയ ചർച്ചയിൽ ബോട്ടു ടമകൾ കൂലിയുമായി ബന്ധ പ്പെട്ട് മൂന്ന് നിർദേശങ്ങൾ വെച്ചിരുന്നു.

സ്ഥയാണ്.നേരത്തേ കൂലി ത

ഇതിൽ ഒന്ന് ചർച്ച ചെയ്ത് കഴിഞ്ഞ മാസം 25 നുള്ളിൽ കരാർ ചെയ്യാമെന്ന് തൊഴി ലാളി യൂണിയൻ ഉറപ്പ് ന

ൽകിയിരുന്നതായി ബോട്ടുടമ കൾ പറയുന്നു.കരാറാകാതെ കൂലി നൽകാനാകില്ലെന്ന നി ലപാടിൽ ബോട്ടുടമകൾ ഉറ ച്ചു നിന്നു.എന്നാൽ കഴിഞ്ഞ 45 ദിവസമായി പണിയെടു ത്ത കൂലി നൽകാത്തത് പ്ര തിഷേധാർഹമാണെന്നും ഇ നി മുതൽ കൂലി നൽകുന്ന ബോട്ടുകളിൽ മാത്രമേ പണി യുക്കൂവെന്ന നിലപാടിൽ തൊഴിലാളികളും എത്തി.ഇ ന്നലെ എത്തിയ ബോട്ടുകളി ൽ കൂലി നൽകിയ ബോട്ടുക

ഇറക്കി.എന്നാൽ നൽകാത്ത ബോട്ടുകളിലെ മീൻ ഇറക്കാ ത്തതാണ് പ്രതിസന്ധിക്ക് കാരണമായത്.പിടിക്കുന്ന മ ത്സ്യത്തിന്റെ മൊത്തം വില യുടെ രണ്ട് ശതമാനമാണ് പേഴ്സിൻ നെറ് മീൻ ഇറക്ക് വിഭാഗം തൊഴിലാളികൾക്ക് നൽകിയിരുന്നത്.എന്നാൽ പ്രവർത്തന ചിലവ് കഴിച്ചുള്ള തുകയുടെ ശതമാനം നൽകാ ൻ കഴിയൂവെന്ന നിലപാടി ലാണ് ബോട്ടുടമകൾ.

ഭാഗവത നവാഹയജ്ഞം ഒക്കോബർ 2 മുതൽ

ചളിക്കവട്ടം കൊറ്റങ്കാവ് ഭഗവ തി ക്ഷേത്രത്തിലെ ആറാമത് ശ്രീമദ് ദേവി ഭാഗവത നവാഹ യജ്ഞ്വു ഒക്കോബര് 2 മുതൽ 11 വരെ ക്ഷേത്രങ്കണത്തിൽ ന

രണ്ടാം തീയതി വൈകുന്നേ രം വെണ്ണല മാതാരത്ത് ദേവി ക്ഷേത്രത്തിൽ നിന്നും വിഗ്രഹ ഘോഷയാത്ര ആരംഭിക്കും തു ടർന്ന് യജ്ഞശാലയിൽ ജസ്റ്റി സ് പി ഗോപിനാഥ് ഭദ്ര ദീപ്പ്പ കാശനം ചെയ്യും. എല്ലാ ദിവ സവും നടത്തപ്പെടുന്ന് ഗണപ തി ഹോമവും , സഹസ്ര നാപ ജപവും കൂടാതെ അന്ന പൂർ ണേശാരി പൂജ , ലഘുസപ്ത ശതീഹവനം, കൃഷ്ണാവതാ രം ,,നവാക്ഷരി ഹോമം ,വിദ്യാ ഗോപാല മന്ത്രാർച്ചന ,മുതു ഞ്ജയ ഹോമം ,നവഗ്രഹ പൂജ ,സർവൈശാര്യ പൂജ,നാരി പൂ ജ,മാതൃപൂജ എന്നിവയും ഈ ദിവസങ്ങളിൽ നടക്കും

നായർ ക്ഷേമസമിതി വാർഷികവും കുടുംബസംഗമവും

നിച്ചു.

തികഞ്ഞ സമിതി അംഗങ്ങളെ ആദരിച്ചു. സെക്രട്ടറി പി രാധാ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, ASAMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR

** Institute of Commerce Lakshya

Our Company was incorporated as 'Learnfluence Education Private Limited', a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre on February 25, 2021. The name of our Company was subsequently changed to 'Learnfluence Education Limited', upon conversion into a public company, pursuant to a board resolution dated August 20, 2025 and a shareholders' resolution dated August 28, 2025, and a fresh certificate of change of name was issued on September 4, 2025 by the Registrar of Companies, Central Processing Centre. For further details relating to our Company, please refer, "History and Certain Corporate Matters" on page 249 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP"). Corporate Identity Number: U80902KL2021PLC067702

LEARNFLUENCE EDUCATION LIMITED

Registered Office: D, D1, C & C1, 49/137, Ponnurunni, Vyttila, Ernakulam, Kerala- 682 019, India. Telephone: +91 90610 69922; Contact Person: Aman Preet Kaur, Company Secretary and Compliance Officer; E-mail: compliance@iiclakshya.com; Website: www.learnfluenceedu.com

OUR PROMOTER: ORWEL LIONEL

INITIAL PUBLIC OFFERING UP TO [♠] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LEARNFLUENCE EDUCATION LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF ₹ [♠] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [♠] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE UP TO [♠] EQUITY SHARES* OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 2,460.00 MILLION (THE "FRESH ISSUE"), AND AN OFFER FOR SALE OF UP TO 4,000,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, BY ORWEL LIONEL ("PROMOTER SELLING SHAREHOLDER",

TOGTHER WITH THE SUCH EQUITY SHARES, THE "OFFERED SHARES").
*OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (BRLM), MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹400.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE AT THE DISCRETION OF OUR COMPANY. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATED TO THE STOCK EXCHANGES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS $[\bullet]$ TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF $[\bullet]$ (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF $[\bullet]$ (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [6] KERALA EDITIONS OF [6] (A WIDELY CIRCULATED MALAYALAM DAILY NEWSPAPER, MALAYALAM BEING THE REGIONAL LANGUAGE OF KERALA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period shall be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 1 (one) Working Day, subject to the total Bid/Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated iaries and the Sponsor Bank, as applicable.

This Offer is being made through Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB" and such portion the "QIB Portion") provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with a Bid size of more than ₹1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable to participate in the Offer Anchor Investors are not permitted to participate in the Anchor Investor are through the ASBA process. For details, see "Offer Procedure" beginning on page 437 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filled the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filled with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment, Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 95 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 249 of the DRHP.

BOOK RUNNING LEAD MANAGER REGISTRAR TO THE OFFER SAFFRON CAMEO Saffron Capital Advisors Private Limited Cameo Corporate Services Limited 605, Sixth floor, Centre Point, Andheri Kurla Road, Subramanian Building, No. 01, Club House Road J.B. Nagar, Andheri (East), Mumbai- 400 059, India Chennai- 600 002, Tamil Nadu, India Telephone: +91 2249730394 Telephone: 04440020700 Email: info@saffronadvisor.com E-mail: priya@cameoindia.com Website: www.saffronadvisor.com Investor Grievance E-mail: learnfluence@cameoindia.com Investor Grievance E-mail: investorgrievance@saffronadvisor.com Website: www.cameoindia.com Contact Person: Saurabh Gaikwad/ Mrigank Vashishtha Contact Person: K. Sreepriya

SEBI Registration Number: INR000003753

നേടിയ സമിതി അംഗങ്ങളുടെ

യുടെ 40- മാത് വാർഷിക പൊ തുയോഗവും കുടുംബ സംഗമ വും നടന്നു. പ്രസിഡന്റ് കെ

എസ്എസ്എൽസി, പ്ലസ് ടു പ രീക്ഷകളിൽ ഉന്നത വിജയം

ളും ക്യാഷ് അവാർഡും സ്മ്മാ

കൃഷ്ണൻ, എം എൻ അംബി കാദേവി, എൻ ഹരിദാസ്, ടി പി നന്ദകുമാർ, ടി ബി ഉണ്ണികൃ ഷ്ണൻ, കെ എൻ ശങ്കര്ൻകു ടി. പത്മ രാജഗോപാൽ എന്നിവ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCLANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENION ("SERVICIAL ATTORIS")

PUBLIC ANNOUNCEMENT



KANONE TECHNOLOGIES LIMITED



Our Company was originally incorporated as "Kanone Technologies Private Limited" as a private limited company, under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2021 issued by Registrar of Companies, Ernakulam having Corporate Identification Number U74999KL2021PTC071243. Subsequently our company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on March 14, 2024 and the name of our Company was changed from "Kanone Technologies Private Limited" to "Kanone Technologies Limited", vide certificate of incorporation dated June 28, 2024 issued by the Registrar of Companies, Ernakulam having the Corporate Identification Number of the Company is U74999KL2021PLC071243. For further details of our Company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters' beginning on page no. 177 of this Draft Prospectus.

Corporate Identification Number (CIN): U74999KL2021PLC071243 Registered Office: B4(1) 46/2678, Kaniyapilly Road, Chakkaraparambu Vennala P.O Ernakulam, Vennala, Ernakulam, Ernakulam, Kerala, India, 682028

Telephone No.: +91 7420010525 Website: www.kanone.in E-Mail: kanonetechnologies@gmail.com Company Secretary and Compliance Officer: Mr. Deepak Malhotra;

PROMOTERS OF OUR COMPANY: MR. FAIZAL BAVARAPARAMBIL ABDUL KHADER, MRS. SRUTHI MUHAMMED ALI, MR. ANAZ ABDUL KHADER BAVARAPARAMBIL AND SAFA SYSTEMS & TECHNOLOGIES LIMITED

INITIAL PUBLIC ISSUE OF UP TO 40,68,000 EQUITY SHARES OF FACE VALUE OF 10/- EACH OF EACH OF KANONE TECHNOLOGIES LIMITED ("KANONE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. [•] LAKHS ("THE ISSUE") OF WHICH UPTO [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [.] EQUITYSHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [+]/- PER EQUITY SHARE THE POST ISSUE PAID UP EQUITY SHARECAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 290 OF THIS DRAFT PROSPECTUS.

This Public announcement is being made in compliance with and in accordance with Regulation 247(2) of the SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares of face value of Rs. 10 each pursuant to the issue and has filed Draft Prospectus dated 29th September 2025 which has been filed with the SME Platform of BSE ("BSE SME") on 29th

In relation to above, the Draft Prospectus filed with the BSE SME Platform shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. https://www.bsesme.com, website of the Company at www.kanone.in and the websites of Lead

Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com ("LM").

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE SME Platform with respect to disclosures made in the Draft Prospectus, if any for a period of at least 21 days from October 1st 2025 till October 22st 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance officer of our Company and/or the LM at their respective addresses i.e. on email id of Company at kanonetechnologies@qmail.com or at email id of Lead Manager at investor@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. [31] of Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and certain other corporate matters"

on page no. 189 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "Capital Structure" beginning on page [88] of the Draft Prospectus.

TRACK RECORD OF THE LEAD MANAGER: The Lead Manager associated with the Issue has handled Thirteen (13) Public Issues in the past three

years out of which Four (4) issue was closed below the Issue/ Offer Price on listing date.

Name of LM	lotal issue in last 3 years		Janua alasad balaw IDO Dries on listing data		
Name of LM	Mainboard	SME	Issue closed below IPO Price on listing date		
Fast Track Finsec Private Limited	0 13		4		
LEAD MANAGER TO THE ISSUE			REGISTRAR TO THE ISSUE		

FAST TRACK FINSEC PRIVATE LIMITED CIN: U65191DL2010PTC200381 SEBI Registration No. INM000012500 Registered Office: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001

Tel No.: +91-11-43029809

Contact Person: Ms. Sakshi/ Mr. Aditya Singh

Email: kanoneipo@ftfinsec.com, investor@ftfinsec.com

Website: www.ftfinsec.com

Fasttrack Finsec

CAMEO CORPORATE SERVICES LIMITED CIN: U67120TN1998PLC041613

SEBI Registration No.: INR000003753 Registered office: "Subramaniam Building", No. 1, Club House Road Chennai-600002 Contact Person: Ms. K. Sreepriya Tel No: +91-44-40020700/28460390 Email: ipo@cameoindia.com

Website: www.cameoindia.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated 29th September 2025.

KANONE TECHNOLOGIES LIMITED On behalf of the Board of Directors

Date: September 30, 2025 Deepak Malhotra Place: Ernakulam Company Secretary and Compliance officer Kanone Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market

condition and other considerations, to undertake initial public issue of its Equity shares and has filed the Draft Prospectus dated 29th September 2025 with Stock exchange. The Draft Prospectus shall be available on the website of the Stock Exchange i.e. BSE at https://www.bsesme.com/, website of which stock exchange. The Draft Prospectus shall be available of the website of the stock exchange i.e. bas at https://www.bsesme.com/, website of the Company at www.bsesme.com/, Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page no. 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision.

The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a

transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Aman Preet Kaur, Company Secretary and Compliance Officer Indian Institute of Commerce Lakshya, Hutz Garden, Guava Garden, 11&13, 60 Feet Rd, KHB Colony, 5th Block, Koramangala, Bengaluru, Karnataka - 560 034, India. Telephone: +91 90610 69922: E-mail: compliance@iiclakshva.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP For LEARNFLUENCE EDUCATION LIMITED

SEBI Registration Number: INM000011211

Place: Ernakulam, Kerala

Date: September 30, 2025

On behalf of the Board of Directors Aman Preet Kaur

Company Secretary and Compliance Officer

LEARNFLUENCE EDUCATION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www learnfluenceedu.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 37 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.